WELCOME TO HUDSON & HO ORTHODONTICS Account #_____

Patient Name _____ Birth Date_____
(Last) (First) (Middle)

Today's Date _____ Gender _____ Age _____ Preferred Pronoun _____

E-mail _____

Address _____ Cell Phone_____
(Street) (City) (State) (Zip)

Employed By _____ Occupation _____

In case of an Emergency contact _____ Relationship _____ Phone Number _____

RESPONSIBLE PARTY ☐ Check if Self

IF YOU ARE A MINOR ⟶ Parents are: Married Widowed Divorced Separated Patient Lives With? _____

MOTHER'S NAME _____

Social Security # _____ DOB _____

Best Phone Number _____

Employed By _____

Occupation _____

FATHER'S NAME _____

Social Security # _____ DOB _____

Best Phone Number _____

Employed By _____

Occupation _____

PLEASE DESCRIBE YOUR MAIN CONCERN _____

HOW WERE YOU REFERRED?

☐ Dentist ☐ Family ☐ Friends

☐ Drive-By ☐ Website ☐ Invisalign

☐ Other _____

Referral's Full Name:

_____

☐ Yes ☐ No – Has this patient ever been seen for any other orthodontic consultation?

If yes, who was the orthodontist? _____ Date _____

☐ Yes ☐ No – Has this patient ever had previous orthodontic treatment?

Who was the orthodontist? _____ City _____

☐ Yes ☐ No – Has anyone in your family had orthodontic treatment in our office?

DENTAL INSURANCE

PRIMARY INSURED INFORMATION

Name of Insured _____

Insured's DOB _____ Insured's SSN or ID _____

Relationship to Patient _____

Address of Insured _____

City _____ State _____ Zip _____

Employed by _____

Dental Ins. Co. Name _____

Ins Address _____

City _____ State _____ Zip _____

Ins Group # _____ Ins Phone _____

SECONDARY INSURED INFORMATION

Name of Insured _____

Insured's DOB _____ Insured's SSN or ID _____

Relationship to Patient _____

Address of Insured _____

City _____ State _____ Zip _____

Employed by _____

Dental Ins. Co. Name _____

Ins Address _____

City _____ State _____ Zip _____

Ins Group # _____ Ins Phone _____

PATIENT MEDICAL HISTORY

Physician_____ Office Phone _____ Date of Last Exam_____

Please check Yes or No (If yes, please fill in details)

	YES	NO
1. Are you taking any medication? _____	☐	☐
2. Are you allergic to any medication? Latex or Nickel? _____	☐	☐
3. Do you have a history of a major illness? _____	☐	☐
4. Have you had any major operations? _____	☐	☐
5. Have you ever been involved in a serious accident? _____	☐	☐

6. Do you have, or have you had any of the following? PLEASE CHECK ONE

	YES	NO		YES	NO		YES	NO
Abnormal Bleeding	☐	☐	Dizziness	☐	☐	Nervous Disorders	☐	☐
ADHD/ADD	☐	☐	Drug/Alcohol Problems	☐	☐	Pneumonia	☐	☐
Autism	☐	☐	Epilepsy	☐	☐	Prolonged Bleeding	☐	☐
Anemia	☐	☐	Gastrointestinal disorders	☐	☐	Radiation/Chemotherapy	☐	☐
Arthritis	☐	☐	Heart Murmur	☐	☐	Rheumatic Fever	☐	☐
Asthma/Hay Fever	☐	☐	Heart Problems	☐	☐	Severe/Frequent Headaches	☐	☐
Bone Disorders	☐	☐	Hepatitis/Liver Problems	☐	☐	Sinus Problems	☐	☐
Cerebral Palsy	☐	☐	High Blood Pressure	☐	☐	STD's/Herpes	☐	☐
Congenital Heart Defects	☐	☐	HIV-AIDS	☐	☐	Tuberculosis	☐	☐
Diabetes	☐	☐	Kidney Problems	☐	☐	Tumor or Cancer	☐	☐

7. Are there any medical conditions we have not discussed that you feel we should be aware of? _____

Female Patients only:

	YES	NO
8. Are you pregnant? _____	☐	☐
9. Has menstruation started? _____	☐	☐

PATIENT DENTAL HISTORY

Dentist and Location _____ Date of Last Exam_____

Please check Yes or No (If Yes, please fill in details)	YES	NO	
1. Do you clench or grind your teeth?	☐	☐	_____
2. Do you have TMJ pain?	☐	☐	_____
3. Have you ever lost or chipped any teeth?	☐	☐	_____
4. Have there been any injuries to your face, mouth, or teeth?	☐	☐	_____
5. Is any part of your mouth sensitive to temperature or pressure?	☐	☐	_____
6. Have you had your tonsils/adenoids removed?	☐	☐	_____
7. Have you ever experienced any unfavorable reaction to dentistry?	☐	☐	_____

AUTHORIZATION TO OBTAIN INFORMATION

I authorize any dentist, physician, medical practitioner, hospital, clinic, any dental or medically related facility to release any information available to help us with diagnosis and prognosis of my or my child's case. Information obtained by use of this authorization will not be released by Hudson & Ho Orthodontics without my express permission. I understand where appropriate, credit bureau reports may be obtained.

Signature of Patient or Legal Guardian _____ Date_____

TO THE BEST OF MY KNOWLEDGE, ALL OF THE ANSWERS ON THE FRONT & BACK SIDE OF THIS FORM ARE TRUE AND CORRECT. IF EVER THERE IS A CHANGE IN HEALTH, OR ANY MEDICATION CHANGE, I WILL INFORM THE OFFICE.

Signature of Patient or Legal Guardian _____ Date_____

NOTICE OF PRIVACY PRACTICES
(DENTAL)

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.
PLEASE REVIEW IT CAREFULLY.

The Health Insurance Portability & Accountability Act of 1996 ("HIPAA") is a federal program that requires that all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. "HIPAA" provides penalties for covered entities that misuse personal health information.

As required by "HIPAA", we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

We may use and disclose your medical records only for each of the following purposes: treatment, payment, and health care operations. **Treatment** means providing, coordinating, or managing health care and related services by one or more health care providers. An example of this would include teeth cleaning services. **Payment** means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment. **Health care operations** include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost-management analysis, and customer service. An example would be an internal quality assessment review.

We may also create and distribute de-identified health information by removing all references to individually identifiable information. We may contact you by phone, mail, or email to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you. Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing, and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization. You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to the Privacy Officer:

The right to request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it. The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations. The right to inspect and copy your protected health information. The right to amend your protected health information. The right to receive an accounting disclosure of protected health information. The right to obtain a paper copy of this notice from us upon request.

We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy practices with respect to protected health information. This notice is effective as of today and we are required to abide by the terms of the Notice of Privacy currently in effect. We reserve the right to change the terms of our Notice of Privacy Practices and to make the new notice provisions effective for all protected health information that we maintain. We will post, and you may request a written copy of a revised Notice of Privacy Practices from this office.

You have recourse if you feel that your privacy protections have been violated. You have the right to file written complaint with our office, or with the Department of Health & Human Services, Office of Civil Rights, about violations of the provisions of this notice or the policies and procedures of our office. We will not retaliate against you for filing a complaint.

Please contact us for more information:

For more information about HIPPA or to file a complaint:

The U.S. Department of Health & Human Services
Office of Civil Rights
200 Independence Avenue, S.W.
Washington, D.C. 20201
(202) 619-0257

Notice of Privacy Practices Acknowledgement

HUDSON & HO ORTHODONTICS
428 Arden Ave, Suite 101
Glendale, California 91203
Telephone (818) 244-2121
Fax (818) 244-1956

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physicians' certifications.

I acknowledge that I have received your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change it's Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient Name: _____

Relationship to Patient: _____

Signature: _____

Date: _____

Office Use Only

I attempted to obtain the patient's signature in acknowledgement on this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below:

Date	Initials	Reason